

- Capture, store, and review email, webpages, and social media communications on a monthly basis

- Easily retrieve archived data as needed to simplify the supervisory review process

- Pair Communications Archiving and Review solution with the RIA in a Box Platform to seamlessly review and integrate archiving activities into your compliance calendar and compliance log



RIA Communications Archiving and Review

The RIA in a Box® Communications Archiving and Review solution enables registered investment adviser (RIA) firms to **store, retrieve, and filter communications all within a single place**. Our solution was built specifically for RIAs to optimize the content review process and to leverage a proactive approach to compliance concerns.



Email archiving



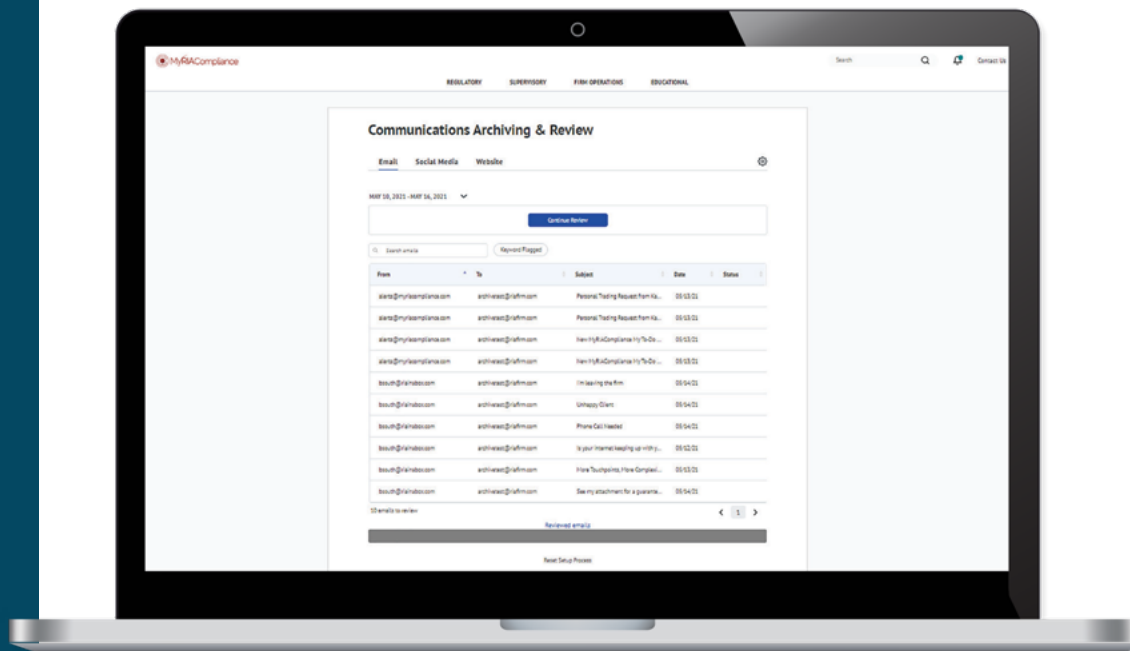
Social media archiving



Website archiving



Document review



Contact us to learn more at sales@comply.com

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